

ZEAL AQUA LIMITED
CIN No: L05004GJ2009PLC056270



Date: 14/11/2017

To,
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Script ID/ Code: ZEAL/539963

Subject : **Unaudited Financial Result & Limited Review Report for the year ended as on 30th September, 2017**

Reference No.: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

Dear Sir/ Madam,

The Board of Directors of the Company at their Meeting held on Tuesday, 14th November, 2017 at 11:00 A.M. at the registered office of the Company situated at At Oplad GIDC Pl No. 4,5, Ta Oplad, District Surat – 394540 have discussed and approved following:

1. Consider and approved the Unaudited Financial Results for the half year ended on September 30, 2017 along with Limited Review Report. Limited Review Report and Financial Results are enclosed herewith.

The Board meeting concluded at 03:00 P.M.

This is for your information and record.

Yours Faithfully,

For Zeal Aqua Limited

Javanika N. Gandharva
(Company Secretary and Compliance Officer)
PLACE: SURAT



Encl: As Above

Regd. Office: Plot No. 4 / 5, Oplad G.I.D.C,
Taluka: Oplad, District: Surat 394 540, State: Gujarat, India, t:+91 -2621-220047
Factory: Block No. 347, Village Orma, Taluka: Oplad, District: Surat, State: Gujarat, India
Email: zealacqua@gmail.com, **Website:** www.zealacqua.com



PARY & CO

CHARTERED ACCOUNTANTS

Limited Review Report

To,
The Board of Directors
Zeal Aqua Limited
At Olpad, GIDC,
Plot No. 4,5,
Taluka: Olpad,
Surat - 394 540.

Dear Sirs,

Re: Report on financial results for the quarter ended as on September 30, 2017

We have reviewed the accompanying statement of unaudited financial results of M/S Zeal Aqua Limited having its Registered office at At Olpad, GIDC, Plot No. 4,5, Taluka: Olpad, Surat - 394 540 for the period ended 30th September, 2017. This statement is the responsibility of the Management and has been approved by the Board of Directors. Our responsibility is to issue report on these financial statements based on our review.

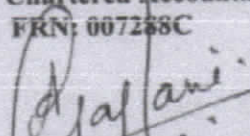
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Issuer's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: November 14, 2017
Place: Surat



For Pary and Co.
Chartered Accountants
FRN: 007288C


Akash Rajnikant Gaglani
(Partner)
M. No.: 114255

ZEAL AQUA LIMITED
CIN- L05004GJ2009PLC056270

Office: Plot No. 4 / 5, Olpad G.I.D.C, Taluka: Olpad, District: Surat 394 540, Gujarat, India
Website: www.zealaqua.com ; Email: zealaqua@gmail.com

STATEMENT OF ASSETS & LIABILITIES
ZEAL AQUA LIMITED

(Amount in Rs.)

Particulars	Half Year ended	Year ended	Previous year ended
	30/09/2017	31/03/2017	31/03/2016
	Un Audited	Audited	Audited
A. EQUITY & LIABILITIES			
(1) Shareholders' Funds			
a Share Capital	4,20,22,000	4,20,22,000	3,06,72,000
b Reserves and Surplus	34,40,79,955	32,54,63,792	17,80,79,624
c Money received against share warrants			
Sub-total-Shareholders' funds	38,61,01,955	36,74,85,792	20,87,51,624
(2) Share Application Pending Allotment	-	-	-
(3) Minority Interest	-	-	-
(4) Non Current Liabilities			
a Long term Borrowings	22,07,11,092	19,30,95,530	6,69,72,881
b Deferred Tax Liabilities(Net)	(40,07,703)	(40,07,703)	(20,34,829)
c Other long-term liabilities	12,36,187	12,36,187	8,48,712
d Long term provisions	-	-	-
Sub-total-Non-current liabilities	21,79,39,576	19,03,24,013	6,57,86,764
(5) Current Liabilities			
a Short term Borrowings	69,15,59,522	30,04,15,694	31,35,94,574
b Trade payables	57,25,77,109	9,82,28,041	4,34,37,357
c Other Current Liabilities	8,57,137	38,37,959	35,16,847
d Short Term Provisions	1,45,78,361	1,65,48,504	98,44,198
Sub-total-Current liabilities	1,27,95,72,125	41,90,30,198	37,03,92,976
TOTAL - EQUITY AND LIABILITIES	1,88,36,13,656	97,68,40,003	64,49,31,365
B. ASSETS			
(1) Non Current Assets			
a Fixed Assets			
i) Tangible	56,80,38,298	12,86,45,678	13,45,85,248
ii) Capital Work In Progress	11,87,328	38,30,91,346	11,83,85,213
b Goodwill on Consolidation	-	-	-
c Non-current Investments	10,29,257	10,29,257	10,29,257
d Deferred tax assets(net)	-	-	-
e Long term Loans and Advances	83,31,382	83,21,800	32,61,420
f Other Non-Current Assets	-	-	-
Sub-total-Non-current assets	57,85,86,865	52,10,88,081	25,72,61,138
(2) Current Assets			
a Current Investments	-	-	-
b Inventories	34,53,45,024	1,91,11,858	2,11,88,641
c Trade receivables	71,01,79,089	31,85,52,638	27,03,15,839
d Cash and bank balances	19,09,79,431	6,61,00,259	3,67,96,792
e Short term Loans and advances	4,87,93,367	4,22,57,287	5,31,65,043
f Other current assets	97,29,880	97,29,880	62,03,913
Sub-total-Current assets	1,30,50,26,791	45,57,51,922	38,76,70,227
TOTAL ASSETS	1,88,36,13,656	97,68,40,003	64,49,31,365



For ZEAL AQUA LIMITED

Shantilal J. Patel
Director
DIN: 01362109

J N Gandharva
Company Secretary

For ZEAL AQUA LIMITED

Pradipkumar R. Navik
Director
DIN: 01067716

Shallendrasingh Patil
C.F.O.

Date :14/11/2017
Place : SURAT

ZEAL AQUA LIMITED
CIN- L05004GJ2009PLC056270

Office: Plot No. 4 / 5, Olpad G.I.D.C, Taluka: Olpad, District: Surat 394 540, Gujarat, India
Website: www.zealacqua.com ; Email: zealacqua@gmail.com

FINANCIAL RESULT FOR THE HALF YEAR AND YEAR ENDED ON 30.09.2017
ZEAL AQUA LIMITED

(Amount in Rs.)

Particulars	6 months ended	6 months ended	6 months ended	Year to date figures for Current Period Ended(12 Months)	Year to date figures for Previous year Ended(12 Months)
	01/04/2017-30/09/2017	01/10/2016-31/03/2017	01/04/2016-30/09/2016	01/04/2016-31/03/2017	01/04/2015-31/03/2016
	Un Audited as explained in note below	Audited	Un Audited	Audited	Audited
1 Income					
a Net Sales/ Income from Operations(Net of Excise duty)	98,82,79,336	80,90,09,939	93,65,33,440	1,74,55,43,379	1,21,28,58,809
b Other Operating Income	18,14,592	22,36,263	20,92,382	43,28,645	23,81,856
c Other Income	-	-	-	-	-
Total Income from Operation (Net)	99,00,93,928	81,12,46,202	93,86,25,822	1,74,98,72,024	1,21,52,40,665
2 Expenses					
a Cost of Materials consumed	1,14,53,09,032	68,93,75,221	84,30,44,091	1,53,24,19,312	1,01,62,66,700
b Purchase of stock-in-trade	-	-	-	-	-
c Changes in inventories of finished goods, work-in-progress and stock-in-trade	(32,62,33,166)	2,14,03,210	(1,93,26,427)	20,76,783	(1,33,19,312)
d Employees benefit expense	1,12,48,952	1,14,98,802	60,26,326	1,75,25,128	1,29,54,354
e Depreciation and amortisation expense	2,88,17,885	1,25,87,206	1,19,09,904	2,44,97,110	2,75,71,124
f Finance costs	3,12,47,838	1,97,96,710	2,50,97,539	4,48,94,249	4,46,39,707
g Other expenditure(Any item exceeding 10% of the total expenditure to be shown separately)	8,04,63,680	3,71,93,048	6,37,06,758	10,08,99,806	10,77,31,275
h Prior Period Items	6,23,543	83,944	-	83,944	-
TOTAL EXPENSES	97,14,77,764	79,19,38,141	93,04,58,191	1,72,23,96,332	1,19,58,43,848
3 Profit from Operations before Extraordinary & Exceptional Items (1-2)	1,86,16,164	3,91,04,771	3,32,65,170	2,74,75,692	1,93,96,817
4 Exceptional Items	-	-	-	-	-
5 Profit from ordinary activities before extra ordinary Items (3-4)	1,86,16,164	3,91,04,771	3,32,65,170	2,74,75,692	1,93,96,817
6 Extraordinary Items	-	-	-	-	-
7 Profit Before tax (5-6)	1,86,16,164	1,93,08,061	81,67,631	2,74,75,692	1,93,96,817
8 Tax Expenses	-	70,31,808	26,95,318	97,27,126	3,01,994
11 Net Profit/(Loss) after Tax (7-8)	1,86,16,164	1,22,76,253	54,72,313	1,77,48,566	1,90,94,823
17 Paid-up equity share capital (Face Value Rs 10)	4,20,22,000	4,20,22,000	4,20,22,000	4,20,22,000	3,06,72,000

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Signature

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18	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year	22,50,77,462	17,80,79,624	17,80,79,624	17,80,79,624	16,33,86,949
19. i.	Earnings Per Share(before extraordinary items) (of rs./-each)(not annualised)					
a	Basic	4.43	2.92	1.30	4.22	6.23
b	Diluted	4.43	2.92	1.30	4.22	6.23
19. ii.	Earnings Per Share(after extraordinary Items) (of rs./-each)(not annualised)					
a	Basic	4.43	2.92	1.30	4.22	6.23
b	Diluted	4.43	2.92	1.30	4.22	6.23

Notes:

- 1) The above results as reviewed by the audit committee, have been taken on records by the Board of Directors at their meeting held on 14th November, 2017
- 2) Pursuant to the Regulations 13(3) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we are enclosing herewith the details regarding investor's complaints:

Particulars	No. of Complaints
No. of investor complaints pending at the beginning of half year	Nil
Received during the half year	Nil
Disposed during the half year	Nil
Remaining unresolved at the end of half year	Nil

- 3) This year Company does not have any segment, so reporting as per Accounting Standard -17(AS-17 segment reporting) issued by ICAI, is not applicable to the company
- 4) Figures pertaining to the previous years/period have been regrouped/rearranged, reclassified and restated wherever considered necessary, to make them comparable with those of current year/period.
- 5) As the company is listed on SME Platform of BSE, it has been exempted from applicability of IND-As as per proviso to rule 4 of Companies (Indian Accounting Standards) Rules, 2015.
- 6) As the company do not have any Holding/Subsidiary/Joint Venture/ Associate concern, no reporting have been made in this regards.

Date: 14-11-2017
Place: Surat



For ZEAL AQUA LIMITED

[Signature]
Director

[Signature]
Director