



Zeal Aqua Limited

Regd. Office: At Olpad, GIDC, Plot No. 4,5, Taluka: Olpad, Surat – 394 540.
Web:- www.zealacqua.com , Email:- zealacqua@gmail.com , Contact No.:- 02621-220047
CIN: L05004GJ2009PLC056270

Date: 12/11/2016

To,
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Script ID/ Code: ZEAL/539963

Subject : Unaudited Half Yearly Results & Limited Review Report for the half year ended as on 30th September, 2016

Reference No.: Regulation 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are enclosing herewith:

1. Limited Review Report for 30th September, 2016.
2. Unaudited Half Yearly results which has been reviewed by the Audit Committee and approved by the Board at its meeting held today on 12th November, 2016.

This is for your information and record.

Yours Faithfully,

For **Zeal Aqua Limited**

Javanika N. Gandharva
(Company Secretary and Compliance Officer)
PLACE: SURAT





Limited Review Report

To,
The Board of Directors
Zeal Aqua Limited
At Olpad, GIDC,
Plot No. 4,5, Taluka: Olpad,
Surat – 394 540.

Dear Sirs,

Re: Report on financial results for the quarter ended as on September 30, 2016

We have reviewed the accompanying statement of unaudited financial results of **M/S. Zeal Aqua Limited** having its Registered office at At Olpad, GIDC, Plot No. 4,5, Taluka: Olpad, Surat – 394 540 for the period ended 30th September, 2016. This statement is the responsibility of the Management and has been approved by the Board of Directors. Our responsibility is to issue report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Issuer's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: November 12, 2016
Place: Surat



For Pary and Co.
Chartered Accountants
FRN: 007288C


Akash Rajnikant Gaglani
(Partner)
M. No.: 114255



STATEMENT OF ASSETS & LIABILITIES

(Amount in Rs.)

| Particulars | 6 months ended | Year ended |
|--|-------------------------|------------------------|
| | 01-04.2016 - 30-09-2016 | 01.04.2015- 31-03-2016 |
| | Unaudited | Unaudited |
| A. EQUITY & LIABILITIES | | |
| (1) Shareholders' Funds | | |
| a Share Capital | 420,22,000 | 306,72,000 |
| b Reserves and Surplus | 3197,51,937 | 1780,79,623 |
| c Money received against share warrants | - | - |
| Sub-total-Shareholders' funds | 3617,73,937 | 2087,51,623 |
| (2) Share Application Pending Allotment | - | - |
| (3) Non Current Liabilities | | |
| a Long term Borrowings | 1450,66,574 | 669,72,881 |
| b Deferred Tax Liabilities(Net) | (29,55,501) | (20,34,829) |
| c Other long-term liabilities | 8,48,712 | 8,48,712 |
| d Long term provisions | - | - |
| Sub-total-Non-current liabilities | 1429,59,785 | 657,86,764 |
| (4) Current Liabilities | | |
| a Short term Borrowings | 4741,08,079 | 3135,94,575 |
| b Trade payables | 2808,25,378 | 434,37,357 |
| c Other Current Liabilities | 3,73,981 | 35,16,847 |
| d Short Term Provisions | 158,83,704 | 98,44,198 |
| Sub-total-Current liabilities | 7711,91,142 | 3703,92,977 |
| TOTAL - EQUITY AND LIABILITIES | 12759,24,864 | 6449,31,364 |
| B. ASSETS | | |
| (1) Non Current Assets | | |
| a Fixed Assets | | |
| i) Tangible | 1412,33,001 | 1345,85,248 |
| ii) Capital Work In Progress | 1367,16,216 | 1183,85,211 |
| b Non-current investments | 10,29,257 | 10,29,257 |
| c Deferred tax assets(net) | - | - |
| d Long term Loans and Advances | 47,82,070 | 32,61,420 |
| e Other Non-Current Assets | 115,43,873 | 62,03,913 |
| Sub-total-Non-current assets | 2953,04,417 | 2634,65,049 |
| (2) Current Assets | | |
| a Current investments | - | - |
| b Inventories | 405,15,068 | 211,88,641 |
| c Trade receivables | 6306,50,204 | 2703,15,839 |
| d Cash and bank balances | 2221,40,780 | 367,96,792 |
| e Short term Loans and advances | 873,14,395 | 531,65,043 |
| f Other current assets | - | - |
| Sub-total-Current assets | 9806,20,447 | 3814,66,315 |
| TOTAL ASSETS | 12759,24,864 | 6449,31,364 |

ZEAL AQUA LIMITED

[Signature]
Director

ZEAL AQUA LIMITED

[Signature]
Director

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t: +91 -2621-220047

Factory: Block No. 347, Village Orma, Taluka :Olpad, District: Surat, State: Gujarat, India
Email: zealacqua @gmail.com, **Website:** www.zealacqua.com



Statement of Unaudited financial results for the Half Year Ended on 30.09.2016
(Amount in Rs.)

| | Particulars | Six Months Ended | Year Ended |
|-----------|--|-----------------------|-----------------------|
| | | 01/04/2016-30/09/2016 | 01/04/2015-31/03/2016 |
| | | Unaudited | Audited |
| 1 | Income | | |
| a | Net Sales/ Income from Operations | 9365,33,440 | 12128,58,808 |
| b | Other Operating income | 20,92,382 | 23,81,856 |
| | TOTAL REVENUE | 9386,25,822 | 12152,40,664 |
| 2 | Expenses | | |
| a | Cost of Materials consumed | 8430,44,091 | 10162,66,701 |
| b | Purchase of stock-in-trade | - | - |
| c | Changes in inventories of finished goods, work-in-progress and stock-in-trade | (193,26,427) | (133,19,312) |
| d | Employees benefit expense | 60,26,326 | 129,54,354 |
| e | Depreciation and amortisation expense | 119,09,904 | 275,71,124 |
| f | Other expenditure | 637,06,758 | 1077,31,274 |
| | TOTAL EXPENSES | 9053,60,652 | 11512,04,141 |
| | (Any item exceeding 10% of the total expenditure to be shown separately) | | |
| 3 | Exceptional items (1-2) | 332,65,170 | 640,36,523 |
| 4 | Other Income | - | - |
| 5 | Profit from ordinary activities before finance costs & Exceptional Items (3+4) | 332,65,170 | 640,36,523 |
| 6 | Finance costs | 250,97,539 | 446,39,707 |
| 7 | Profit from ordinary activities after finance costs but before Exceptional Items (5-6) | 81,67,631 | 193,96,816 |
| 8 | Exceptional Items | - | - |
| 9 | Profit/ Loss from Ordinary Activities before Tax (7+8) | 81,67,631 | 193,96,816 |
| 10 | Tax Expenses | 26,95,318 | 3,01,995 |
| 11 | Net Profit/(Loss) from Ordinary Activities after Tax (9-10) | 54,72,313 | 190,94,821 |
| 12 | Extraordinary Item (net of tax expenses Rs.....) | - | - |
| 13 | Net Profit/Loss for the period (11-12) | 54,72,313 | 190,94,822 |
| 14 | Paid-up equity share capital (Face Value Rs 10) | | |
| 15 | Reserve excluding Revaluation Reserves as per Balance sheet of | | |
| 16 | Earnings Per Share (EPS) | | |
| a | Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 1.78 | 6.23 |
| b | the year to date and for the previous year (not to be annualized) | 1.78 | 6.23 |

ZEAL AQUA LIMITED

[Signature]
Director

ZEAL AQUA LIMITED

[Signature]
Director

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ZEAL AQUA LIMITED
CIN No: L05004GJ2009PLC05270

| | | | |
|-----------|--|-----------|-----------|
| 17 | Public Shareholding | | |
| | - No. of Shares | 1327160 | 1,92,160 |
| | - Percentage of Shareholding | 31.58 | 6.26 |
| 18 | Promoters and promoter group Shareholding | | |
| a | Pledged/Encumbered | | |
| | - Number of Shares | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - |
| | - Percentage of shares (as a % of the total share capital of the) | - | - |
| b | Non-encumbered | | |
| | - Number of Shares | 28,75,040 | 28,75,040 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the) | 68.42 | 93.74 |

Notes:

- 1) The above results as reviewed by the audit committee, have been taken on records by the Board of Directors at their meeting held on 12th November, 2016
- 2) Pursuant to the Regulations 13(3) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we are enclosing herewith the details regarding investor's complaints:

| Particulars | No. of Complaints |
|--|-------------------|
| No. of investor complaints pending at the beginning of half year | Nil |
| Received during the half year | Nil |
| Disposed during the half year | Nil |
| Remaining unresolved at the end of half year | Nil |

- 3) This year Company does not have any operating segment, so reporting as per Accounting Standard - 17(AS-17 segment reporting) issued by ICAI, is not applicable to the company
- 4) Figures pertaining to the previous years/period have been regrouped/rearranged, reclassified and restated wherever considered necessary, to make them comparable with those of current year/period.
- 5) As this is first Half Yearly result published by the company, comparative figures for previous half year are not reported.

Date: 12-11-2016
Place: Surat

For Zeal Aqua Limited


Managing Director


Director

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