



Date: 12/01/2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

Scrip ID/ Code : ZEAL/539963

Sub : Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2025

Ref No. : Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Dear Sir/Madam,

With reference to the above caption subject, please find enclosed herewith the Reconciliation of Share Capital Audit Report as per the SEBI Circular No. D & CC/FITTC/CIR-16/2002 dated 31st December, 2002 (amended) for the Quarter ended 31st December, 2025. This Report has been signed by Mr. Dhaval P Master, Practicing Company Secretary.

Kindly take the same in your record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For Zeal Aqua Limited

Anita Digbijay Paul
Company Secretary & Compliance Officer
FCS: 9282
Place: Surat

Encl: As Above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31st DECEMBER, 2025

To,
The Board of Directors,
ZEAL AQUA LIMITED
(CIN: L05004GJ2009PLC056270)
BLOCK NO. 347 VILL. ORMA, TA: OLPAD,
SURAT- 394540, GUJARAT, INDIA

Company No. : 056270
CIN : L05004GJ2009PLC056270
ISIN No. : INE819S01025

Authorised Share Capital of the Company:

Rs.13,00,00,000/- (Rupees Thirteen Crores Only)

I have examined the Register of Members, beneficiary details furnished by the depositories and record / documents maintained by **ZEAL AQUA LIMITED (CIN-L05004GJ2009PLC056270)** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agent, **BIGSHARE SERVICES PRIVATE LIMITED** (hereinafter referred to as "RTA") for issuing this report for the quarter ended 31st December, 2025 in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my knowledge and according to the information and explanation given to me and based on such verification as consider necessary, I hereby certify the particulars as annexed. (See **Annexure-A** to the Reconciliation of Share Capital Audit Report)

For, JDM AND ASSOCIATES LLP

Company Secretaries

Firm Unique No: L2025GJ019100




Dhaval P. Master

Designated Partner

M. No. – A34204

C.P. No. – 13653

Peer Review No. 6787/2025

UDIN – A034204G003238231

Date: 10.01.2026

Place: Surat

Office : 95108 27803

office@csjdm.com

www.csjdm.com

ADDRESS : 101-B, Zenon, Opp. Unique Hospital,

B/s. New Opera House, Bamroli Road, Surat-395002.

II PIN : ACO-1243

ANNEXURE-A to Reconciliation of Share Capital Audit Report for the Quarter ended 31.12.2025

To,
 The Board of Directors
 ZEAL AQUA LIMITED
 (CIN- L05004GJ2009PLC056270)
 BLOCK NO. 347 VILL. ORMA, TA: OLPAD,
 SURAT- 394540, GUJARAT, INDIA

No.	Particulars	Information	
1.	For Quarter Ended	31-12-2025	
2.	ISIN	INE819S01025	
3.	Face value	Rs. 1/-	
4.	Name of the Company	ZEAL AQUA LIMITED	
5.	Regd. Office Address.	BLOCK NO. 347 VILL. ORMA, TA: OLPAD, SURAT- 394540, GUJARAT, INDIA	
6.	Correspondence Address	---As Above ----	
7.	Telephone & Fax Nos.	02621-220047 & Fax - 02621-220540	
8.	Email address	zealaqua@gmail.com	
9.	Website	www.zealaqua.com	
10.	Names of the Stock Exchange where the company's securities are listed	BSE Limited (BSE)	
		No. of shares	% of Total Issued Capital
11.	Issued Capital (Equity Shares)	12,60,66,000	100.00
12.	Listed Capital (All Stock Exchanges) (As per Company Records)	12,60,66,000	100.00
13.	Held in dematerialized form in CDSL	3,15,65,767	25.04
14.	Held in dematerialized form in NSDL	9,45,00,233	74.96
15.	Physical	-	-
16.	Total No. of Shares (13+14+15)	12,60,66,000	100.00
17.	Total Number of Security holders as on end of the quarter	33452	
18.	Reasons for difference if any, between (11&12), (11&16), (12&16)	N.A.	
19.	Details of change in share capital during the quarter under review.	N.A.	
20.	Register of Member is updated If not, updated up to which date	Yes	
21.	Reference of previous quarter with regard to excess dematerialized share, if any.	Shares of the Company are never dematerialized in excess of paid-up capital.	
22.	Has the company resolved the matter mentioned in point no. 20 above in the current quarter? If not give reason why?	N.A.	



23.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for day: Demat Requests	Confirmed after 21 Days ----- Nil	Pending for more than 21 days ----- Nil
24.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	ANITA DIGBIJAY PAUL Company Secretary & Compliance Officer PAN No – ALBPJ2676D Date of Appointment- 01.06.2025 Mem No. F9282 Mob No.: +91-9173699531 Email: cszealaqua@gmail.com	
	Whether any change in Compliance Officer during the previous 2 quarters:	Yes	
	Whether the previous Compliance Officer was Qualified Company Secretary	No	
	Details of Previous Compliance Officer:	JAYAN RAJESHKUMAR PATEL PAN No – CFOPP0310P Date of Appointment- 01.02.2025 Date of Cessation – 31.05.2025	
25.	Name, Address, Tel. & Fax No. Regn. no. of the Certifying Auditor	Dhaval Pareshkumar Master, Practising Company Secretary 101-B, Zenon, Opp. Unique Hospital, Next to Opera House, Bamroli Road, Surat 395007, Gujarat, India Mob No. :+91-9879394866 Email : dhaval@csjdm.com Mem No. A34204 Firm Reg No - L2025GJ019100 Firm Name- JDM and Associates LLP COP No. 13653	
26.	Appointment of common agency for share registry work if yes (name & address)	Yes Bigshare Services Private Limited SEBI registration no.- INR000001385 Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai- 400093, Maharashtra, India Tel: 022-62638200 Email: info@bigshareonline.com Website: www.bigshareonline.com	
27.	Whether any Change in Registrar and Share Transfer Agents	N.A.	
28.	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Name changed Etc.)	Not Applicable	

For, JDM AND ASSOCIATES LLP

Company Secretaries

Firm Unique No: L2025GJ019100





Dhaval P. Master

Partner

Mem No.- A34204

CP No.- 13653

Peer Review No. - 6787/2025

UDIN - A034204G003238231

Date:- 10.01.2026

Place:- Surat



ZEAL AQUA LIMITED_ FV 1
AT OLPAD GIDC PL NO 4,5
TA OLPAD SURAT 394540

Dear Sir/Madam,

This is to certify that, the shareholdings as on 31/12/2025 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30.09.2025	Shareholding as on 31.12.2025
Shares in Demat mode with NSDL	94131955	94500233
Shares in Demat mode with CDSL	31934045	31565767
Shares in Physical mode	0	0
Total	126066000	126066000

Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **126066000** equity shares. However, no intimation from the company has been received for any further issue of shares during the quarter ended 31/12/2025.
- 3] Total no. of Security holders as on end of the quarter are [33452]

This is for your information.

Thanking You,
Yours faithfully,
For Bigshare Services Pvt. Ltd.,


Vikas Singh
Authorised Signatory

CIN : U99999MH1994PTC076534